

	4Q24 NTD	1Q24 NTD	QoQ% (%)	YoY% (%)
Net revenue	68,692	59,477	5.0	21.2
Cost of revenue	63,246	57,516	0.1	10.1
Net revenue margin	5,446	1,962	61.2	347.5
Net operating expenses	8,768	6,902	(12.9)	10.7
Net operating expenses margin	(3,323)	(4,940)	-	-
Net operating profit	6,342	1,625	(47.2)	105.9
Net operating profit margin	3,019	(3,315)	48.6	-
Net operating profit margin (2)	(1,232)	(260)	(0.3)	373.1
Net operating profit margin (3)	1,787	(3,574)	82.4	-
Net operating profit margin (4)	1,045	1,492	-	-
Net operating profit margin (5)	2,832	(2,082)	(8.6)	-
Net operating profit margin (6)	1,619	(3,527)	103.4	-
Net operating profit margin (7)	168	(48)	-	27.8
Net operating profit margin (8)	1,787	(3,574)	82.4	-
Net operating profit margin (9)	2,680	(2,105)	(4.7)	-
Net operating profit margin (10)	152	23	(77.2)	48.5
Net operating profit margin (11)	2,832	(2,082)	(8.6)	-
Net operating profit margin (12)	0.21	(0.46)	-	-
Net operating profit margin (13)	7,668	7,668	-	-

	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	67,418	17.1	87,674	22.9	(20,256)	~ ~ ~
<u>Notes & Accounts Receivables</u>	26,984	6.9	21,607	5.6	5,377	24.9
Other Current Financial Assets	6,905	1.8	4,921	1.3	1,984	40.3
Inventories	33,383	8.5	29,402	7.7	3,981	13.5
Other Current Assets	5,157	1.3	3,342	0.9	1,815	54.3
Total Current Assets	139,848	35.5	146,947	38.4	(7,099)	(4.8)
Long-term Investments	28,462	7.2	27,717	7.2	745	2.7
Net Fixed Assets	165,047	41.9	165,047	44.5	(5,056)	(3.0)
Capitalized Contract Cost	9,808	2.5	0	0.0	9,808	-
Right-of-use Assets	9,600	2.4	9,731	2.5	(131)	(1.3)
Other Non-Current Assets	10,4	2.6	28,168	7.4	12,908	45.8
Total Non-Current Assets	253,993	64.5	235,719	61.6	18,274	7.8
Total Assets	393,840	100.0	382,666	100.0	11,175	2.9
LIABILITIES						
Short-term Borrowings	1,394	0.4	285	0.1	1,109	389.2
Notes & Accounts Payable	53,228	13.5	48,515	12.7	4,713	9.7
<u>Current Liabilities of Financial Borrowings</u>	18,295	4.6	7,514	2.0	10,782	38.3
Current Financial Liabilities	64	0.0	77	0.0	(13)	(16.7)
Accrued Expense & Other Current Liabilities	35,497	9.0	33,627	8.8	1,869	5.6
Machinery and Equipment Payable	2,737	0.7	4,208	1.1	(1,471)	(35.0)
Total Current Liabilities	111,216	28.2	94,227	24.6	16,989	18.0
Long-term Borrowings	102,486	26.9	110,339	28.8	(7,853)	(7.1)
Other Non-Current Liabilities	21,229	5.4	21,437	5.6	(208)	(1.0)
Total Non-Current Liabilities	123,715	31.4	131,776	34.4	(8,061)	(6.1)
Total Liabilities	234,931	59.7	226,003	59.1	8,928	4.0
EQUITY						
Common Stock	76,679	19.5	76,994	20.1	(315)	(0.4)
Capital Surplus	46,648	11.8	48,386	12.6	(1,739)	(3.6)
Retained Earnings	31,213	7.9	28,135	7.4	3,079	10.6

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended March 31, 2025 and 2024
(Expressed in Millions of New Taiwan Dollars (NTD))

	Three Months 2025	Three Months 2024
	NTD	NTD
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	4,487	(3,315)
Depreciation & Amortization	7,650	8,395
Share of Profit of Equity-Accounted Investees	62	64
Changes in Working Capital	(6,710)	(1,891)
Changes in Others	(3,753)	(1,701)
Net Cash Provided by (Used in) Operating Activities	<u>1,735</u>	<u>1,553</u>
Cash Flow from Investing Activities:		
Disposals of Financial Assets Measured at Fair Value	289	0
Acquisitions of Financial Assets Measured at Amortized Cost	(285)	(193)
Disposals of Financial Assets Measured at Amortized Cost	553	291
Disposals of Equity-Accounted Investees	0	4,218
Changes in Others	(6,618)	(8,250)
Net Cash Provided by (Used in) Investing Activities	<u>940</u>	<u>(1,191)</u>
	<u>(5,121)</u>	<u>(5,126)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	(2,097)	22
Increase(Decrease) in Long-term Borrowings	5,589	6,019
Payment of Lease Liabilities	(206)	(163)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	8	7
Net Cash Provided by (Used in) Financing Activities	<u>1,471</u>	<u>5,885</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents		
Net Increase(Decrease) in Cash and Cash Equivalents	<u>887</u>	<u>1,393</u>
Cash and Cash Equivalents at Beginning of Period	<u>(1,029)</u>	<u>3,704</u>
Cash and Cash Equivalents at End of Period	<u>67,447</u>	<u>83,969</u>
	<u>67,448</u>	<u>87,674</u>